

October 2023 – Virtual Presentations

Monday	Tuesday	Wednesday	Thursday	Friday
9 Thanksgiving	10	11 Indirect Tax – Update 2023 1:30-5:00	12 PSAS – Update 2023 9:00-12:30 <hr/> Negotiations Excellence 1:30-5:00	13 Quality Management - Workshop for Non-Assurance Service Providers 1:30-5:00
16 Persuasion, Influence and Power 1:30-3:30 FULL	17 GST/HST - Real Property 9:00-5:00 <hr/> Time Management Strategies That Work 1:30-5:00	18 Compilation Engagements - Application of CSRS 4200 9:00-12:30	19 Excel: Introduction to Pivot Tables 10:30-12:30 - FULL <hr/> The Balanced Accountant 1:30-5:00 <hr/> K2E's Technology Update 1:30-5:00	20 Review Engagements - Application of the Standard 9:00-5:00
23 Corporate Tax - Shutting Down the Corporation 1:30-5:00	24 Income Tax – Update 2023 9:00-5:00	25 RIP – Terminal Filing 9:00-5:00 <hr/> 3 Ways Digital Transformation is Reinventing Accounting 1:30-5:00	26 Business Ethics for CPAs in Canadian Professional Practices 1:30-5:30	27 Compilation Engagements - Specific Topics 9:00-12:30 <hr/> Income Tax - Owner Manager Compensation 1:30-5:00
30	31 Income Tax – Principal Residences 9:00-12:30 <hr/> ASPE – Update 2023 1:30-5:00			

November 2023 – Virtual Presentations

Monday	Tuesday	Wednesday	Thursday	Friday
		1 Survival Skills for a New Era of Ethics and ESG 1:30-5:30	2 Income Tax – Update 2023 9:00-5:00 <hr/> Business Ethics - What Controllers and CFOs Need to Know 9:00-1:00 - FULL	3 IFRS – Update 2023 1:30-5:00 <hr/> Managing Risks in Small and Medium Sized Organizations – Fundamentals 9:00-5:00
6 Acting Inclusively and Understanding Unconscious Bias 9:00-12:30 <hr/> QM – Application for Assurance Providers 1:30-5:00	7 Productivity Hacks for Busy Accountants 1:30-5:00	8 Making the Most of Email with Outlook 9:00-1:00 <hr/> Branding and Marketing for Small Business 1:30-5:00	9 GST/HST – Registered Charities and NFPOs 9:00-5:00 <hr/> The Motivated Accountant 1:30-5:00	10 Introduction to KPIs 10:30-12:30 <hr/> Building in Cyber Resilience for Your Organization 1:30-4:00
13	14 What Accountants Need to Know About Generative AI 10:30-12:30 <hr/> Managing Stress and Preventing Burnout 1:30-5:00	15 Income Tax – Employee Benefits 9:00-12:30 <hr/> Resolving Ethical Dilemmas Through Constructive Conversations 1:30-5:30	16 Developing Your Leadership Presence 1:30-5:00	17 Taxation – Registered Charities and NFPOs 9:00-5:00 <hr/> Protecting Your Investment in People Through Onboarding 1:30-4:00
20 Exploring Sustainability and ESG Reporting 9:00-12:30 <hr/> Health Check for Your Financial Systems and Processes 1:30-3:30	21 Ethical Leadership in the Age of AI 1:30-5:30 <hr/> ASNFPPO – Update 2023 9:00-12:30	22 Income Tax – Update 2023 9:00-5:00 <hr/> LEAN for the Finance Manager 9:00-5:00	23 Audits – Update 2023 1:30-5:00	24 Accelerated Intermediate Excel 9:00-1:00 <hr/> ASNFPPO – Disclosure and Presentation 9:00-5:00 <hr/> Due Diligence for Acquisitions 9:00-5:00

November 2023 – Virtual Presentations

27 Professional Ethics in Uncertain Times 9:00-1:00	28 Taxation of Domestic Trusts – Advanced 9:00-5:00	29 Introduction to Strategic Budgeting and Forecasting Day 1 of 2 1:30-5:00	30 Hitting an Interview Home Run 9:00-11:30	
Practical Approaches to Improving Your Hiring Decisions 1:30-4:00	Managing Mental Health in the Workplace 1:30-5:00		The Leading Accountant 1:30-5:00	

December 2023 – Virtual Presentations

Monday	Tuesday	Wednesday	Thursday	Friday
				1 Income Tax – Everyday Issues for General Practitioners 9:00-5:00
4 Excel: Powerful New Functions with Microsoft 365 10:30-12:30	5 Time Management Strategies that Work 1:30-5:00	6 Income Tax – Employee vs Contractor 9:00-12:30	7 Corporate Tax – Compliance and Planning in T2 Preparation 9:00-5:00	8 ASPE – Disclosure and Presentation 9:00-5:00
		Exit and Succession Planning 1:30-5:00	Habit Changes How to Create and Maintain Routine and Rituals Day 1 of 2 1:30-3:30	Excel: Introduction to Power Query 10:30-12:30
11 Personal Tax – Compliance and Planning in T1 Preparation 9:00-5:00	12 Designing Retirement Income Day 1 of 2 9:00-12:30	13 Designing Retirement Income Day 2 of 2 9:00-12:30	14 Income Tax – Update 2023 -- 1226 9:00-5:00 – 20 reg	15 Business Ethics – It Starts with You 1:30-5:30
	Giving Performance Feedback that Gets Actioned 1:30-4:00	Income Tax – Income Splitting 1:30-5:00	The Communicating Accountant 1:30-5:00	
			Habit Changes How to Create and Maintain Routine and Rituals Day 2 of 2	
18 Risk Management – A Key Organizational Discipline 9:00-5:00	19	20	21	22

January 2024 – Virtual Presentations

Monday	Tuesday	Wednesday	Thursday	Friday
1	2	3	4	5
8 ASPE & ASNFPPO – Financial Instruments (3856) 9:00-5:00	9 Income Tax – Update 2023 9:00-5:00 <hr/> 10 Essential Tips for Authentic Communication 9:00-12:30	10 ASPE – Revenue Recognition (3400) 9:00-5:00	11 PSAS – Specific Topics 9:00-5:00	12
15	16 Teach Your Team to Fish 9:00-12:30	17	18 Writing for Clarity and Impact 1:30-5:00	19
22 RIP – Estate and Testamentary Trust Returns 9:00-5:00	23 Ethical Decision Making 9:00-1:00	24 Building Transferable Business Value 1:30-5:00	25 Ten Practical Topics for Financial Leaders 1:30-5:00	26
29	30 The Power of EI in High Stakes Decision Making 9:00-12:30	31		

February 2024 – Virtual Presentations

Monday	Tuesday	Wednesday	Thursday	Friday
			1	2
5	6 Ethics in Real Life 9:00-1:00	7 How to Prepare a Personal Financial Plan Day 1 of 2 9:00-12:30	8 How to Prepare a Personal Financial Plan Day 2 of 2 9:00-12:30 <hr/> Digital Marketing Essentials for Accountants 1:30-5:00	9
12	13 The Unique Strength of High- Achieving Introverts 9:00-12:30	14 Estate and Probate Planning 9:00-12:30	15 Sharpen Your Business Loan Negotiation Tips 1:30-4:00	16
19	20 Employee Engagement and Retention 1:30-5:00	21 Financial Modelling in Excel Day 1 of 2 1:30-5:00	22 Financial Modelling in Excel Day 2 of 2 1:30-5:00	23
26	27 Overcome Imposter Syndrome 9:00-12:30	28 Data Storytelling 1:30-5:00	29	

March 2024 – Virtual Presentations

Monday	Tuesday	Wednesday	Thursday	Friday
				1
4	5	6	7 Improve Your Wellbeing and Mental Health 1:30-5:00	8
11 Ethics – More than Just the Code of Conduct 1:30-4:00	12 The Art of Effective Delegation 9:00-12:30	13 Remote Work – Ways to Engage and Connect with Your Colleagues 9:00-12:30	14 Building Capacity Effectively 9:00-12:30	15
18	19 Wellbeing-Based Leadership 1:30-5:00	20 Focus in a World of Distractions 9:00-12:30	21 Professional Accounting Ethics 9:00-1:00	22
25	26	27	28	29